NEOEN



Thunderbolt Energy Hub

CCC Meeting, 3 August 2021



Neoen is Australia's leading renewable energy company



Total Capacity 2.082 GW(1)

In operation: 1.165 GW Under construction: 917 MW

Australia's leading renewable energy company

Strong sustainability credentials



- Top 2% of companies as assessed by vige (European sustainability benchmark)
- Launched our corporate Sustainability Framework in 2021
- Contributing to 10 of 17 UN's Sustainable Development Goals

Social licence to operate



- Community consultation and engagement that starts early, is sustained and participatory
- Community benefit-sharing scheme for every project over 25 MW
- Total community contribution for Neoen Australia's portfolio set to reach \$500k p.a. in 2022

NEOEN

Our NSW Projects

Delivered facilities











650 GWh

Of clean energy produced every year



SOLAR HUB

app. \$500m

Already invested in NSW



600 construction jobs

Created since 2017

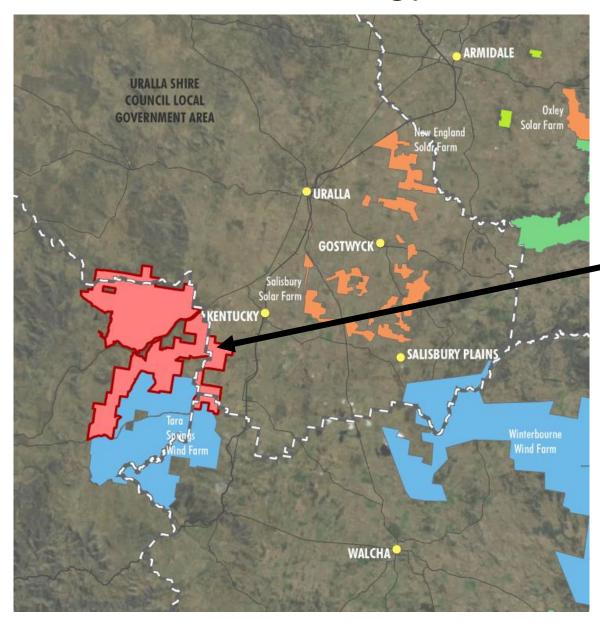
Development pipeline

1.5GW+ of solar, wind and storage
Equivalent to 5x Neoen's installed capacity in NSW

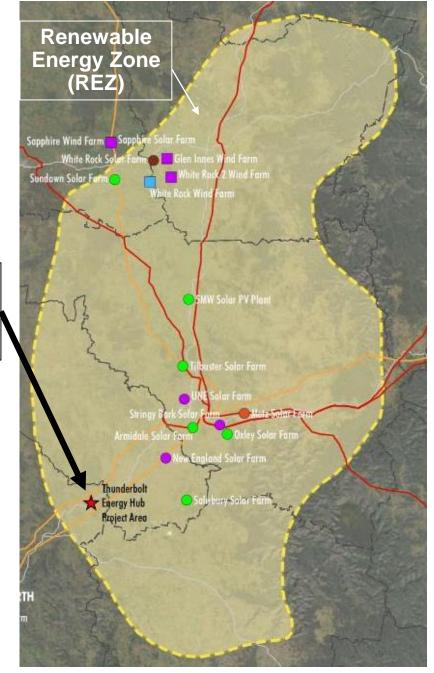




Thunderbolt Energy Hub Location



Thunderbolt Energy Hub



Thunderbolt Energy Hub (preliminary layout)



LOCATION

In the Kentucky and Bendemeer regions; approximately 40km north-east of Tamworth and 40km south-west of Armidale. The project is located within the New England Renewable Energy Zone (REZ).



PROJECT SIZE

The project was planned to consist of a 380MW wind farm, 120MW solar farm and a 400MW battery. The tip height of the turbines is approximated as 260m.



PROJECT LAND

The project will be installed across a number of freehold rural properties.



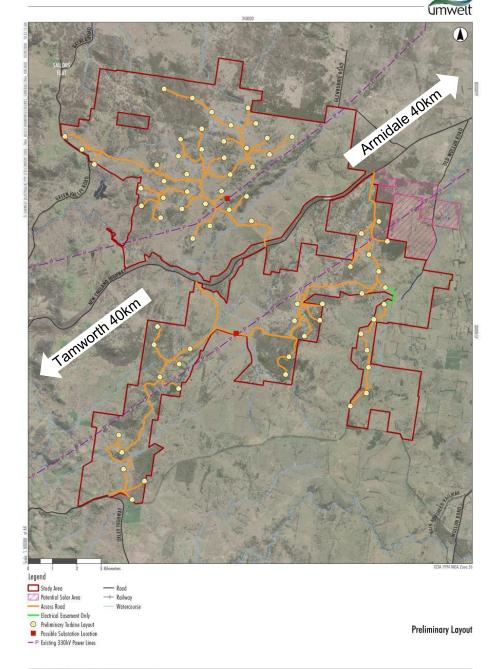
EXCELLENT WIND AND SOLAR RESOURCE

Our preliminary investigations showed that the wind and solar resources are very good in this region. The wind resource has been verified through on-site measurements.



TRANSMISSION PROXIMITY

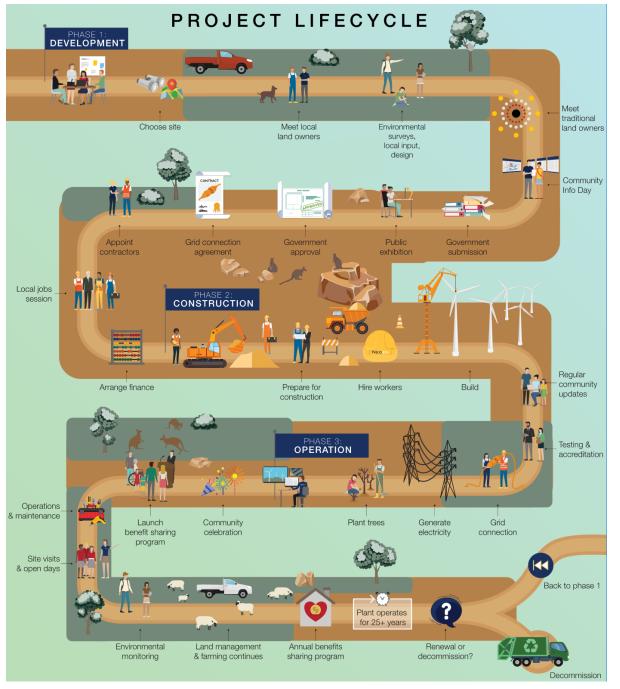
Two 330kV transmission lines cross the project site. The best point of connection, into one or both of these lines, is still being finalised.





Planning Process

- Thunderbolt Energy Hub is a State Significant Development (SSD)
- Development Application (DA) approval will be decided by NSW Government
- First step is to submit a preliminary report, called Scoping Report –submitted Nov 2020
- NSW Government releases special requirements that Neoen has to meet during the detailed assessment phase, this is called SEARs – received Dec 2020
- Detailed surveys and assessments are undertaken in line with SEARs to inform the Environmental Impact Statement (EIS) report - this is the main report submitted with the Development Application (DA)
- DA targeted to be submitted in October 2021
- Establishing a CCC is a condition of the wind farm SEARs



SEARs (Secretary's Environmental Assessment Requirements)

GENERAL REQUIREMENTS

- Assessment of likely impacts on the environment
- Measures to avoid residual impact on the environment
- Detailed consultation with the community & relevant agencies
- Establish a CCC

KEY ISSUES FOR NEOEN TO ADDRESS

- Landscape & Visual Impacts
- Noise and Vibration
- Biodiversity
- Traffic and Transport
- Hazards and Risks, e.g. aviation safety, telecommunications & bushfire
- Heritage (Aboriginal & Historic)
- Waste
- Water & Soils
- Social & Economic



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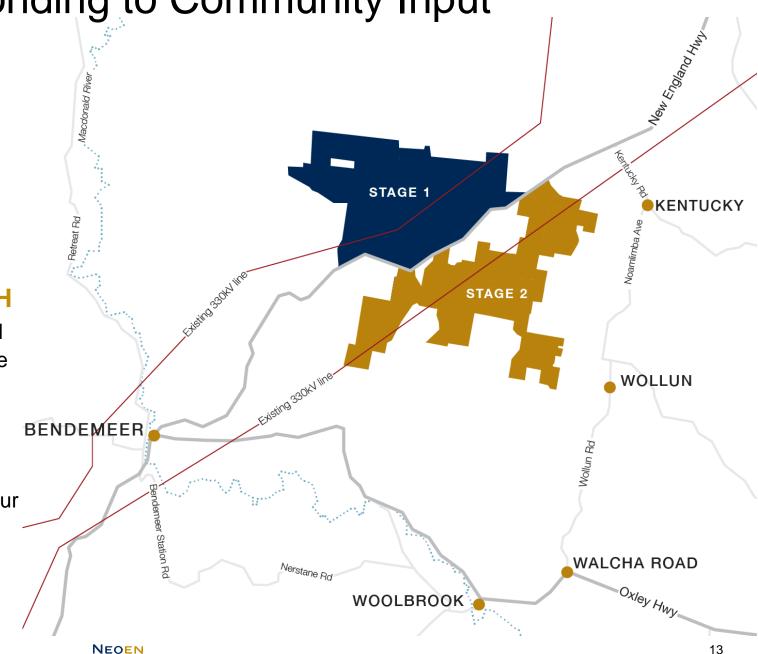
Project Changes - Responding to Community Input

PROJECT STAGING

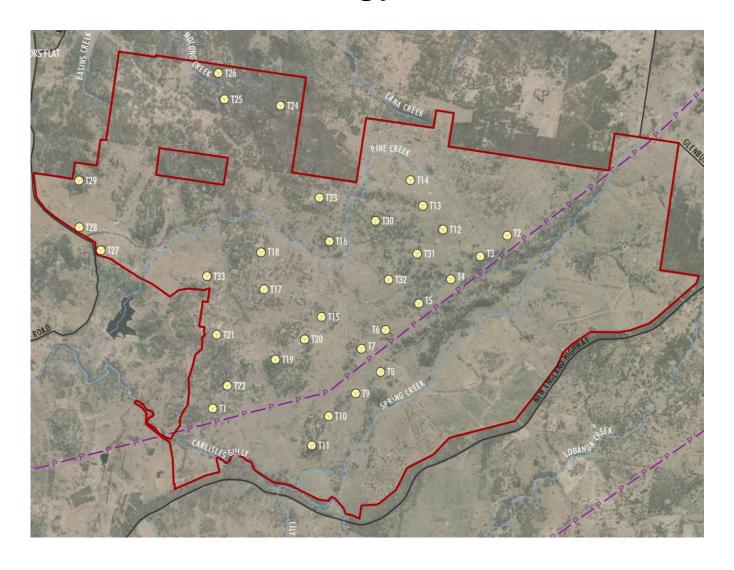
- Stage 1: land to the north of the New England Hwy (33 turbines)
- Stage 2: south of the New England Hwy (25 turbines) & 120MW solar

REASONS FOR STAGED APPROACH

- Neoen has decided to stage the project based on the feedback received from neighbours, the local community and MPs
- Concerns relates to wind farm's proximity to Kentucky village and residents
- Neoen would like to prove its professionalism, gain the community's trust and demonstrate our contribution socially & economically
- Stage 2 based on success of stage 1



Thunderbolt Energy Hub LGAs



STAGE 1 LAYOUT (SHOWN)

No. of wind turbines in:

- Tamworth LGA: 30

- Uralla Shire LGA: 3

- Walcha LGA: 0

STAGE 2 LAYOUT

Approximate no. of wind turbines in:

- Tamworth LGA: 20

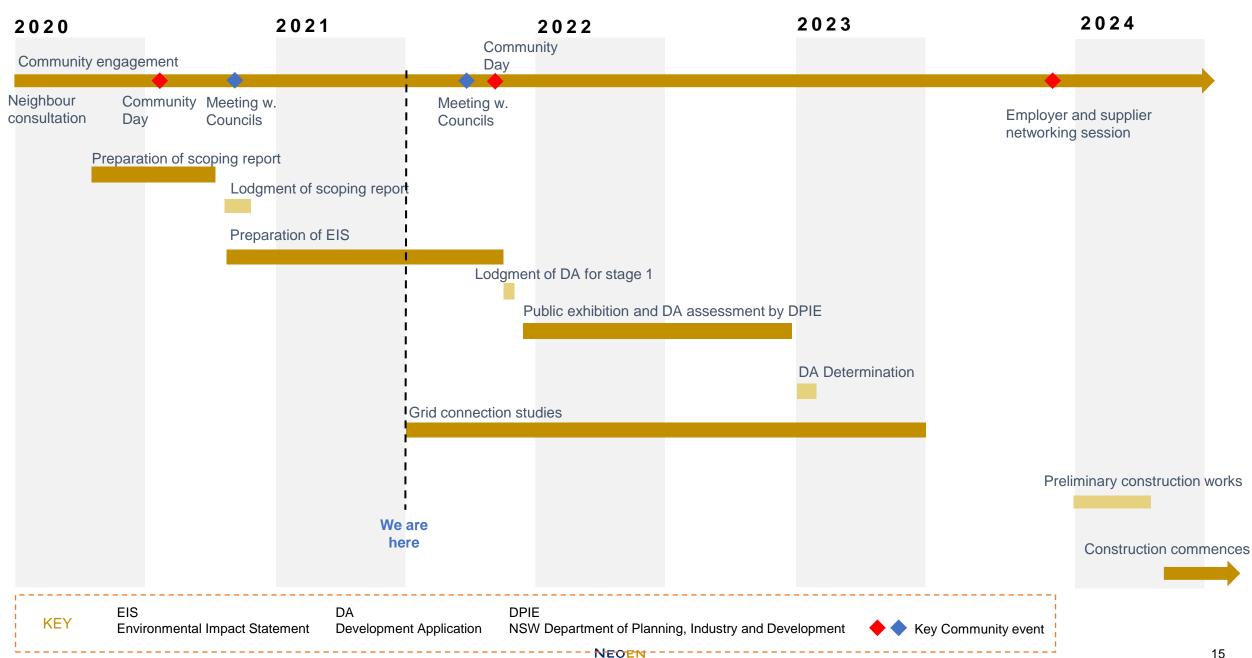
- Uralla Shire LGA: 4

- Walcha LGA: 1

Solar farm will be located in the Uralla Shire LGA

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PROPOSED PROJECT TIMELINE - STAGE 1





Community Engagement Approach

Early - ongoing - participatory - responsive



COMMUNITY CONSULTATION

- Working with a host landholder group inclusive, open & transparent
- Over 70 neighbours and community members met to date either in a one-on-one setting or a group setting to date to discuss the project
- Local community liaison officer engaged in September 2020
- Meetings & presentations to local Council, business chamber & MPs
- Website, feedback form and 1800# number set up
- Newsletters & letterbox drops
- Job seeker and supplier register established

COMMUNITY OPEN DAYS

- First community day was held in September 2020
- A second community day will be hosted in September 2021

BENEFIT SHARING

- Community Benefits Program: \$200,000 per annum throughout the operations phase of the project (based on current size of stages 1 & 2)
- Neighbour Benefit Sharing: details to be shared with the community soon

In-depth & Responsive Community Engagement







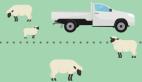


Site identification Lando

Landowner Meetings (1 landholder)



Meetings with neighbouring landholder group Discussions commenced with neighbouring landholder group to become host landholders



Neoen provided all landholders in the group an opportunity to participate regardless of the size of their land



Landholder group workshops to discuss development process



Community Liaison
Officer appointed to
support local
engagement

Community drop-in session & feedback survey

2021



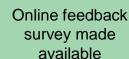
Community information booklet developed



key concerns/issues



Group meeting held with concerned neighbours and community members



Dedicated project website, email and phone number created



Uralla Shire Council meeting



Scoping Reports submitted to NSW Government



Neoen became a member of the Uralla Shire Business Chamber



Meetings with MPs and Uralla Shire Council



Establishment of a
Community
Consultative Committee





Stage 1
Development
Application to be
submitted to NSW
Government in
October 2021

Community Benefits Program



Community Benefit Fund

The funds would be allocated to local community projects through a competitive annual grants process. The fund could be administered either by Council or a local organization.





Support of local art and tourism

Are there any local arts or tourism ideas that you would like to see or support?



Solar and battery storage for households

Tell us your ideas

To submit your ideas, please fill out our online survey:

www.surveymonkey.com/r/neoenthunderbolt

Possibility to invest in the project

Would you like the opportunity to invest some of your money in this project and make an annual return?

Economic benefits (Stage 1 + Stage 2)



ECONOMIC BOOST FOR LOCAL ACCOMMODATION & SERVICE SECTORS



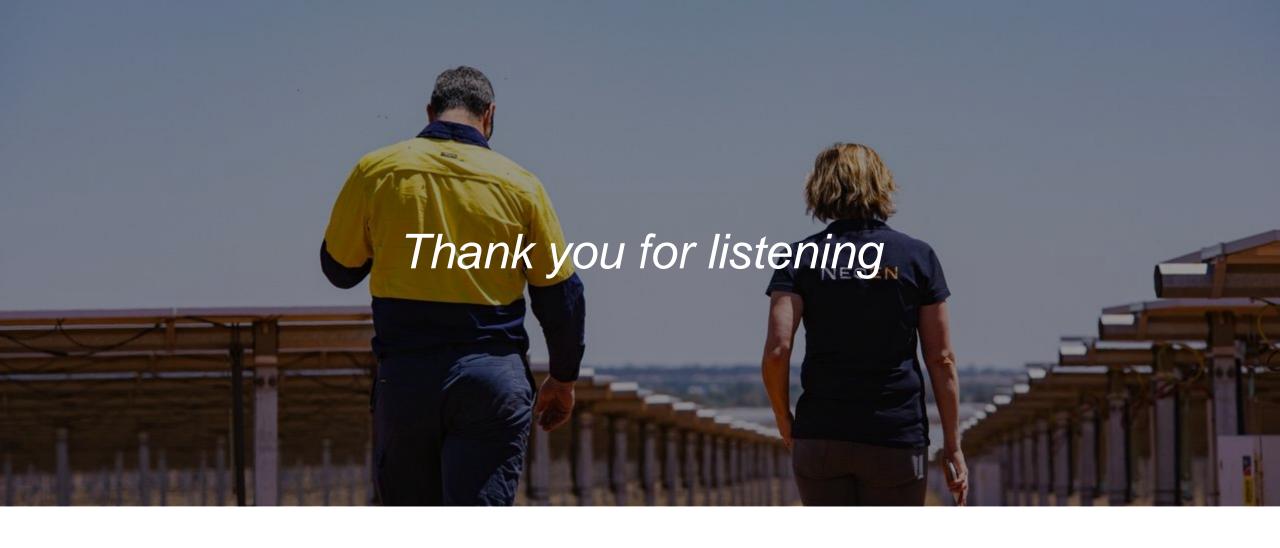
OVER \$1 BILLION
INFRASTRUCTURE
INVESTMENT



600+
JOBS CREATED
DURING
CONSTRUCTION



20-30 JOBS CREATED DURING OPERATION



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ARGENTINA AUSTRALIA COLOMBIA ECUADOR EL SALVADOR FINLAND FRANCE IRELAND JAMAICA MEXICO MOZAMBIQUE PORTUGAL USA ZAMBIA